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*Counsel for Official Committee
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING FTI CONSULTING, INC.'S
INITIAL THROUGH FIFTH MONTHLY
FEE STATEMENTS FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF FEBRUARY 24,
2023, THROUGH JULY 31, 2023**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On September 28, 2023, FTI Consulting, Inc. (“FTI”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Initial Interim Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and*

1 *Reimbursement of Expenses for The Period of February 24, 2023, Through March 31, 2023 (“Initial*
 2 *Fee Statement”)* [ECF No. 1313]; *Monthly Fee Statement of FTI Consulting, Inc. for Allowance and*
 3 *Payment of Compensation and Reimbursement of Expenses for The Period of April 1, 2023, Through*
 4 *April 30, 2023 (“Second Fee Statement”)* [ECF No. 1314]; *Monthly Fee Statement of FTI*
 5 *Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for*
 6 *The Period of May 1, 2023, Through May 31, 2023 (“Third Fee Statement”)* [ECF No. 1315];
 7 *Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and*
 8 *Reimbursement of Expenses for The Period of June 1, 2023, Through June 30, 2023 (“Fourth Fee*
 9 *Statement”)* [ECF No. 1316]; and *Monthly Fee Statement of FTI Consulting, Inc. for Allowance and*
 10 *Payment of Compensation and Reimbursement of Expenses for The Period of July 1, 2023, Through*
 11 *July 31, 2023 (“Fifth Fee Statement”)* [ECF No. 1317] for allowance and payment of compensation
 12 for professional services rendered and for reimbursement of actual and necessary expenses incurred
 13 between February 24, 2023, through July 31, 2023 (“Fee Period”).

14 FTI requested allowance and payment of \$414,338.00 (representing 80% of the \$517,985.00
 15 in fees incurred) as compensation for professional services rendered to the Committee during the
 16 Fee Period and allowance and payment of \$1,473.44 (representing 100% of expenses incurred) as
 17 reimbursement for actual and necessary expenses incurred by FTI the Fee Period for a total payment
 18 and reimbursement of \$415,861.44.

19 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
 20 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
 21 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim
 22 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service
 23 of a monthly fee statement to object. Here, the deadline to object to FTI’s Initial through Fifth Fee
 24 Statements was October 18, 2023 (the “Objection Deadline”).

25 The undersigned certifies that no party filed an answer, objection, or other responsive
 26 pleading in connection with FTI’s Initial through Fifth Fee Statements on or before the Objection
 27 Deadline.

28 Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application*

for Order Pursuant to 11 U.S.C. §§ 1103 Authorizing and Approving the Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Retroactive to February 24, 2023 [ECF No. 481], the Debtor is authorized to pay FTI 80% of the fees (\$414,388.00) and 100% of the expenses (\$1,473.44), for a total payment and reimbursement of **\$415,861.44**, as requested in FTI's Initial through Fifth Fee Statements upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Fourth Fee Statement.

Dated this 26th day of October 2023.

FTI CONSULTING, INC.

By: /s/ Michael Tucker

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Prepared and respectfully submitted by:

McDONALD CARANO LLP

By: /s/ Ryan J. Works

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